

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 1, 2001

REGISTRATION NO.: 24057 BOOK: 85 PAGE: 235
BONDS ISSUED BY: Ozark Reorganized School District No. 6
AMOUNT OF ISSUE: \$3,515,000.00 COUNTY: of Christian
DATE OF ISSUE: August 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds to pay, redeem and retire and thereby refund \$3,515,000
principal amount of the District's outstanding General Obligation Refunding
Bonds, Series 1994

Rate of Interest	Amount	Maturity
5.500%	\$ 325,000.00	03/01/2003
5.500%	350,000.00	03/01/2004
5.500%	390,000.00	03/01/2005
5.500%	400,000.00	03/01/2006
4.000%	425,000.00	03/01/2007
4.100%	450,000.00	03/01/2008
4.150%	465,000.00	03/01/2009
4.250%	485,000.00	03/01/2010
4.350%	225,000.00	03/01/2011

ARE BONDS CALLABLE: No
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$3,544,262.00
INTEREST RATE: 4.3298%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable